



Advisory Board Members: Sample Board Evaluation

Best Buddies Board Evaluation

Self-Evaluation

1. I get excited about the vision, mission, and potential of our organization.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

2. I look for news, trends, and developments that could impact our organization.

- a. Often
- b. Sometimes
- c. Very rarely

Comments:

3. I thoughtfully prepare for board and committee meetings.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

4. I actively participate in board and committee work.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

5. I attend meetings regularly. (If disagree, please explain why in comments section)

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

6. I attended at least one Best Buddies event in 2014. (If no, please explain why in comments section)

- a. Yes
- b. No

Comments:



7. I act as an ambassador for this organization, letting people know about our good work.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

8. I seek out and recommend capable individuals to serve as board or committee members.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

9. I assist with fundraising efforts.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

10. I make an annual financial contribution to our organization.

- a. Yes
- b. No

Comments:

11. I met my own "give or get" challenge \$ amount that I committed to at the beginning of the year.

- a. Yes
- b. Almost
- c. Some
- d. Not at all

Comments:

12. I truly enjoy serving on this board.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



Open Questions

What do you see as this board's strengths this past year?

What do you see as areas where the board may need to improve in the coming year?

How can we as a group improve overall attendance at meetings in 2014?

How can we get more active participation from each board member in 2014?

If you feel you have been unable to give as much of your time or energy to Best Buddies Iowa this year, what was the biggest challenge for you personally that may have prevented this? You can pick more than one answer and please write comments as well.

- a) Meeting times
- b) Meeting location
- c) Meetings are stale
- d) Unclear expectations
- e) Expectations seem too loose
- f) Don't know where my strengths fall in-line with Best Buddies needs
- g) Do not feel comfortable working on fundraising initiatives
- h) Would like more training
- i) Time commitment is too much
- j) Other

Comments:

Board Evaluation

1. How long have you served on the Best Buddies Advisory Board?

- a. One year or less
- b. One to two years
- c. Two to three years
- d. More than three years

2. Over the past year, how effective has this Board been in clarifying or maintaining a clear understanding of the organization's mission and/or vision?

- a. Below expectations
- b. Meeting expectations
- c. Exceeding expectations
- d. Don't know

Comments:



3. Over the past year, how effective has this Board been in developing the financial resources needed to support the organization and its current program strategies?
- a. Below expectations
 - b. Meeting expectations
 - c. Exceeding expectations
 - d. Don't know

Comments:

4. The Best Buddies Advisory Board roles and responsibilities are clearly defined in the handbook.
- a. Agree
 - b. Somewhat agree
 - c. Disagree

Comments:

5. Over the past year, how effective has this Board been in reviewing and improving board performance?
- a. Below expectations
 - b. Meeting expectations
 - c. Exceeding expectations
 - d. Don't know

Comments:

6. New Board members are provided with adequate information at the orientation.
- a. Agree
 - b. Somewhat agree
 - c. Disagree

Comments:

7. Advisory Board Members are effectively recruited and retained.
- a. Agree
 - b. Somewhat agree
 - c. Disagree

Comments:



8. Our Board has effective processes for identifying, recruiting, orienting, and integrating new Board members?

- a. Agree
- b. Somewhat Agree
- c. Disagree

Comments:

9. As a new Board Member, I felt welcomed and ready to engage in my roles and responsibilities.

- a. Agree
- b. Somewhat Agree
- c. Disagree

Comments:

10. Advisory Board members are knowledgeable about Best Buddies needs and the issues that it faces.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

11. Advisory Board members are prepared for board meetings.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

12. There is a proper mix of expertise on the Board.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



13. The Board Meetings encourage frank discussion and mutual respect.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

14. The division of responsibility between management and the Board is appropriate and clear.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

15. The Board provides clear direction.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

16. The Board challenges the State Director as appropriate.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

17. The Board engenders the State Director's trust.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

18. The Board focuses on appropriate issues.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



19. The Board works well with the State Director.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

20. The State Director engenders the Board's trust.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

21. Board meetings are productive

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

22. There are a sufficient number of Advisory Board meetings throughout the year.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

23. There are a sufficient number of committee meetings to accomplish the tasks of the organization.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

24. The quality, quantity, and timing of the information given to Advisory Board members is adequate.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



25. Board meetings begin on time and adhere to proposed agenda timelines.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

26. Board members understand the roles of Board leadership and membership in conducting effective meetings.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

27. The Advisory Board provides feedback to the State Director.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

28. The Advisory Board reviews an Annual Budget that is prepared by the State Director.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

29. The Advisory Board has clearly defined fundraising goals and expectations.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

30. A fundraising plan is in place.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



31. Fundraising is diverse and not dependent upon limited sources.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

32. The Board plays a significant role in fundraising.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

33. All Board Members contribute annually.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

34. Board Members and volunteers are given adequate direction during fundraising initiatives.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

35. Fundraising is cost effective.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

36. A strategic plan has been approved by the Advisory Board.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:



37. Realistic, measurable goals and action steps are in place.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

38. Our programs are effective and successful.

- a. Agree
- b. Somewhat agree
- c. Disagree

Comments:

39. How important will developing new financial resources be over the next 1 – 2 years?

- a. Important and Urgent
- b. Important, But not urgent
- c. Not a current priority
- d. Don't know

Comments:

40. The size of our Board is appropriate for our work (please explain in comments section)?

- a. Agree
- b. Somewhat Agree
- c. Disagree

Comments: